

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

**Share options**

The Board of Numis announces that, on 24 February 2005, it approved the issue and allotment of 209,000 (0.20%) Numis shares to the Numis Employee Share Trust at an average price of 44.2p per share.

This follows the surrender of options over 209,000 Numis shares and the grant of options over 209,000 Numis shares held by the Trust on the same terms, as follow:

Number of options over Numis shares	Subscription price	Latest exercise date
59,000	21.5p	18 October 2006
50,000	58.5p	28 March 2010
100,000	50.5p	9 May 2010

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 3 March 2005.

The Numis shares referred to above are Numis’ ordinary shares of 5p per share and the total number of shares in issue following the above are 102,577,350.

25 February 2005

End